

MEDIA RELEASE

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Ad hoc announcement pursuant to Art. 53 LR

June 10, 2024

Sulzer Capital Markets Day 2024: Growth, excellence, value creation

- **Strategy «Sulzer 2028» creates significant value:**
 - Organic growth in three essential and attractive markets:
Energy Security and Transition, Natural Resources and Process Industries
 - Sulzer Excellence, with over 40 initiatives increasing profitability and releasing growth capacity
- **2028 Ambition:**
 - Organic sales growth above market
 - EBITDA margin above 17%
 - ROCE above 22% (organic)

Today, Sulzer is holding its Capital Markets Day (CMD) to provide more information to the investment community about its Sulzer 2028 strategy, which was announced with the company's Annual Results 2023 on February 22, 2024: «Sulzer 2028» creates significant shareholder value through its two key pillars: Organic growth in three essential markets (Energy Security and Transition, Natural Resources and Process Industries) as well as Sulzer Excellence along the entire value chain.

At this event, the Group's leadership team is providing in-depth insights into its value creation ambition, the strong momentum of its Growth & Sulzer Excellence agenda and strategic updates for each of its divisions – Flow, Services and Chemtech – underpinned by specific customer examples. It is also providing information about the strategy's ambition: Organic sales growth above market, EBITDA margin above 17% and a return on capital employed (ROCE) above 22% (organic).

Sulzer Executive Chairwoman Suzanne Thoma states: "Sulzer's advantage builds on engineering excellence, strong technology, application expertise and customer proximity. We make our customers' crucial processes and infrastructure better. The implementation of our strategy is fully financed and is already delivering results, as evidenced by our strong 2023

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annual results. With Sulzer 2028, Sulzer unlocks its potential and expands it, achieves a step-change in profitability and return on capital, and evolves as a resilient, cash-generating company.”

Sulzer’s midyear results will be published on 26 July 2024.

Sulzer is a global leader in fluid engineering and chemical processing applications. We specialize in energy-efficient pumping, agitation, mixing, separation, purification, crystallization and polymerization technologies for fluids of all types. Our solutions enable carbon emission reductions, development of polymers from biological sources, recycling of plastic waste and textiles, and efficient power storage. Our customers benefit from our commitment to innovation, performance and quality through our responsive network of 160 world-class manufacturing facilities and service centers across the globe. Sulzer has been headquartered in Winterthur, Switzerland, since 1834. In 2023, our 13'130 employees delivered revenues of CHF 3.3 billion. Our shares are traded on the SIX Swiss Exchange (SIX: SUN). www.sulzer.com

The video recording of the Capital Market Day, as well as the investor presentation slides, will be made available on our [website](#).

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