

MEDIA RELEASE

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Sulzer prices CHF 200 million bond issue

Sulzer raised CHF 200 million in the Swiss capital market yesterday via a single tranche bond issuance.

The bond in the amount of CHF 200 million has a term of seven years and carries a coupon of 0.875% at a price of 100.101%.

The additional bond further flattens Sulzer's bond maturity profile and the net proceeds of the issuance are planned to be used for general corporate purposes, including financing and refinancing.

The bond was issued under the joint lead of UBS and Zürcher Kantonalbank.

Sulzer is a global leader in fluid engineering. We specialize in pumping, agitation, mixing, separation and application technologies for fluids of all types. Our customers benefit from our commitment to innovation, performance and quality and from our responsive network of 180 world-class manufacturing facilities and service centers across the globe. Sulzer has been headquartered in Winterthur, Switzerland, since 1834. In 2019, our 16'500 employees delivered revenues of CHF3.7 billion. Our shares are traded on the SIX Swiss Exchange (SIX: SUN). www.sulzer.com

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