

MEDIA RELEASE

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Sulzer prices CHF 250 million bond issue

Sulzer yesterday successfully raised CHF 250 million in the Swiss capital market through a single tranche bond issuance.

The bond has a term of 4 years and carries a fixed coupon of 1.7725% per annum at an issue price of 100.00%.

The net proceeds of the issuance will be used to refinance the bond maturing in October 2024 and for general corporate purposes.

Zürcher Kantonalbank and Commerzbank acted as joint lead managers and joint bookrunners on the offering.

Sulzer is a global leader in critical applications for core infrastructure and processes for large essential industries around the world. We ensure the security, quality and durability of critical goods and services by supporting energy security, natural resource management and efficiencies in process industries. This in turn supports the transition to a circular economy. Our integrated solutions add significant value by enabling energy efficiency, carbon emissions and pollution reduction, and process efficiency improvements. Customers benefit from our commitment to innovation, performance and quality through our responsive network of 160 world-class manufacturing facilities and service centers across the globe. Sulzer has been headquartered in Winterthur, Switzerland, since 1834. In 2023, our 13'130 employees delivered revenues of CHF 3.3 billion. Our shares are traded on the SIX Swiss Exchange (SIX: SUN). www.sulzer.com

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This media release does not constitute a prospectus within the meaning of Swiss Financial Services Act (FinSA). The prospectus for the bonds will be submitted to the Review Body according to the FinSA (the Swiss Review Body) for review only after completion of the transaction and will be available, once it has been approved by the Swiss review Body.

This media release is for information purposes only and does not constitute an offer or invitation to subscribe for or purchase any bonds.

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