

**MEDIA RELEASE**

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June 20, 2018

**Sulzer optimizes its financing mix**

**Sulzer raised CHF 385 million in the Swiss capital market yesterday via a dual tranche issuance. This is the third largest corporate issuance in the Swiss Franc domestic market since the beginning of the year.**

The first tranche of CHF 110 million has a term of two years and carries a coupon of 0.25% at a price of 100.00%. The second tranche of CHF 275 million has a term of five years and carries a coupon of 1.30% at a price of 100.00%.

The bonds were issued through Credit Suisse and will optimize Sulzer's financing mix.

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*Sulzer's core strengths are flow control and applicators. We specialize in pumping solutions and services for rotating equipment, as well as separation, mixing and application technology. Our customers benefit from a network of over 180 production and service sites around the world. Sulzer has been headquartered in Winterthur, Switzerland, since 1834. In 2017, we achieved sales of roughly CHF 3 billion with around 14'700 employees. Our shares are traded on the SIX Swiss Exchange (SIX: SUN). [www.sulzer.com](http://www.sulzer.com)*

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